

## ANNEXURE TWO

**APPROPRIATE SUBJECT LIST**

TABLE 1 APPROPRIATE SUBJECT LIST		
All Categories		
Accounting	Equities Settlement	Mercantile Law
Actuarial Science	Equity Investments	Micro-economics
Advanced Investment Advice	Equity/ Equities	Money Laundering Control
Agricultural Economics	Estate and Trust Law	Money laundering schemes
Applied Accountancy Skills	Estate Planning	Money Market
Applied Mathematics	Ethics	Money Market Settlement
Applied Statistics	Finance	Network Administration
Applied Time Value of Money	Finance For Non-Financial Managers	Operational Risk Management
Asset Classes & Basic Investment Principles	Financial Accounting	Payment Of Entitlement
Auditing	Financial Advice	Performance and Risk Strategy
Auditing and Internal Control	Financial Analysis	Personal Financial Planning
Authorisations And Approvals (Trading)	Financial Calculations	Personal Insurance Products and Practice
Banking	Financial Engineering	Portfolio Management
Banking Operations	Financial Governance	Practical Accounting Data Processing
Basic Economic Principles	Financial Management	Primary, secondary and wholesale markets
Behavioural Finance & Economics	Financial Market Operations	Principles Of Ethics In A Business Environment
Blockchain	Financial Market Regulatory Environment	Principles of Insurance
Bond and stock markets	Financial Markets	Principles of Life Insurance
Bonds	Financial Mathematics	Principles of Strategy, Financial Management and Risk
Bonds Settlement	Financial Operations	Principles of Taxation
Business Administration	Financial Planning	Process Management (Process Modeling And Control)
Business Assurance	Financial Planning Principles	Production Management
Business Economics	Financial Reporting	Prudential Requirements
Business Entities	Financial Services Industry	Quality Control In Call Centres
Business Environment	Financial Services Operations	Quantitative Economics
Business Ethics	Financial Services Preparations	Quantitative Finance
Business Finance	Financial Statements	Quantitative Investment Analysis

TABLE 1 APPROPRIATE SUBJECT LIST		
Business Informatics	Forex Exposure Management	Quantitative Techniques
Business Information Systems	Fundamentals Of Financial Services	Regulatory Environment
Business Insurance	General Management	Responsibilities of financial institutions
Business Integration	Global Business Environment	Retirement Finance
Business Management	Governance, Risk And Compliance Management	Retirement Planning
Business Management & Financial Risk Assessment	Group Retirement Benefits	Retirement Related Legislation
Business Mathematics	Health Benefits/ Health Care Benefits	Retirement Wealth Preservation
Business to Business Marketing	Human Computer Interaction	Risk Financing
Call Centre Management	Independent audits and reviews	Risk Management
Capital market frameworks and concepts	Informatics	Risk Management and Insurance
Claims Management	Information Technology Architecture	Securities Information and Market Conditions
Client / Customer Services	Information Technology Enterprise	Securities Markets
Client Investment Needs	Insurance	Settlement (Finance)
Client Services and Financial Advice	Insurance & Risk Management	Small Business Management
Collateral Management	Interest-Bearing Investment	South African Financial System
Collective Investment Scheme Product Solutions	International Finance	Statistics or Analytical Techniques
Commercial Insurance Products and Practice	International Trade	STRATE
Commercial Law	Interpretation Of Statutes	Strategic Communication Management Skills
Companies Law	Introduction To The Financial Markets	Strategic Management
Complaints And Disputes	Introductory Financial Accounting	Strategy
Compliance function	Investment Management	Structured Systems Analysis and Design
Computer Architecture	Investment or Portfolio Management	Tax/ taxation
Conduct Of Business (Regulation)	Investment Planning	Taxation Law
Consumer Behaviour	Investor Psychology	Taxation Planning
Corporate Finance	Law Of Contract Or Delict	The Bond Market
Corporate Financial Planning	Law Of Succession	The Derivatives Market
Corporate Governance	Legal Environment	The Equity Market
Corporate Law	Legislative Impact On Financial Advisors/ Planners	The Regulation And Ethics Of The South African Financial Markets
Cost Accounting	Long-Term Product Solutions	The South African Foreign Exchange Market
Cost and Financial Management	Macro Economics	Trade and Business Law

TABLE 1 APPROPRIATE SUBJECT LIST		
Costing and Estimating	Management	Trading On The Exchange
Creation of Wealth	Management Accounting	Treasury Management
Credit Risk Management	Managing Client Assets	Trustee management
Crypto Banking	Market Conduct	Visual Programming
Crypto Currency	Market Risk Management	Wealth Creation
Debt Instrument Solutions	Marketing	Wealth Management
Descriptive Statistics and Probability	Mathematical Analysis	
E-commerce in Business	Mathematical Economics	
Econometrics	Mathematical Statistics	
Economics	Mathematics	
Employee Benefits	Mathematics for Finance and Business	
Entrepreneurship	Medical Schemes	